

CORE



YEARS

Success comes to those who do not limit themselves. - *Phei Koid*






Core Capstone Course

= Kick-Off + Baseline + HOS + Present with Confidence + Case Study + Mock Session + Mock Review + Live Study Group + Phone Study Support

Core Capstone Course

Kick-Off (1.5 hrs) Flexi@Home	<ul style="list-style-type: none"> Clarify latest expectations on the Capstone paper e.g. exam structure and assessment requirements Guidance by each lecturer on key topics to revise for each module for Jun 2023 	Phei Koid Isaac Lo KW Poon
Baseline Knowledge (45 hrs) Flexi@Home	Revision of key concepts for each module using exam focused summary notes tailored to the Capstone examination style. M11 - 12 hrs by Phei Koid M12 - 18 hrs by Isaac Lo M13 - 6 hrs by Phei Koid M14 - 9 hrs by KW Poon  <div>More sessions added for each module!</div>	Phei Koid Isaac Lo KW Poon
Higher Order Skills *HOS* (12 hrs) Live Class	Core Capstone Exam Focus Notes prepared by Phei Koid based on the HKICPA Capstone Learning & Practice Workbook Build Higher Order Skills critical to passing the Capstone exam: <ul style="list-style-type: none"> Leadership Presentation and communication skills Writing skills Analytical and problem-solving skills 	Phei Koid
Present with Confidence (3 hrs) Live Class	Phei provides crucial tips with personal demonstration on how to deliver a live, face-to-face presentation with confidence. Students are split into small group and given a chance to perform a short presentation on a voluntary basis with personal feedback from Phei.	Phei Koid
Case Study (15 hrs) Live Class	Equip yourself with crucial exam skills on <ul style="list-style-type: none"> How to prepare well for pre-seen materials How to correctly analyse case requirements and information How to present answers in an appropriate tone and format Course covers the HKICPA Capstone past papers as well as additional mini case study questions written by Core lecturers to help students understand the examination style and practice critical exam techniques.	Phei Koid Isaac Lo KW Poon
Mock Session + Mock Review (4hrs + 4 hrs) Live Class	<ul style="list-style-type: none"> Live mock session at Core Center Detailed review of the Core Capstone mock paper with CoreTips on hottest topics and exam strategy for Capstone Jun 2023. 	Phei Koid Isaac Lo KW Poon
Live Study Group (2hrs) + Phone Study Support		
Final week before exam	<ul style="list-style-type: none"> Live Study Group for Q&A Session with lecturers Students can book a time-slot to join a Phone Q&A session with each lecturer in the final week before the Capstone exam. Lecturers provide Q&A support during class, via email and phone throughout the course. 	Phei Koid Isaac Lo KW Poon



THE FOCUS OF THE CAPSTONE EXAM

Source: HKICPA Capstone Brochure

Success in the Capstone demonstrates a higher-level of performance and the professional skills in analysis and critical thinking, problem-solving, effective communication and leadership. These skills are essential for CPAs to evaluate and make informed judgements on wide variety of complex and often unpredictable issues, and be able to communicate professional solutions using appropriate methods.

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Capstone exam
style is adjusting!
Find out more at our
Core Free Seminar!

Critical Analysis

Analyse fact,
data and evidence
objectively.

Problem Solving

Determine the causes,
prioritize urgencies,
identify alternatives,
and implement solutions.

Communication

Transform the correct
information to
your audiences.

CAPSTONE COVERAGE

QP's Associate and Professional Levels

- All knowledge and skills acquired in Associate and Professional Levels

CAPSTONE Syllabus

- Formulate business decisions
- Implement business solutions
- Raising finance
- Corporate governance
- Risk management
- Regulatory compliance
- Business ethics and professional negligence
- Team management and leadership



PHEI KOID
HOS+Module 11



Isaac Lo
Module 12



KW POON
Module 14



PHEI KOID
Module 13

Capstone Assessment

Capstone
three-day
workshops



Final
Examination

HKICPA CAPSTONE

ATRIX

**Core Capstone
Lecturing Team**



QP Module 11 Financial Reporting by Phei Koid

100% Live Class

Core
Package

=

Core
Concepts

+

Core
Practice

+

Advance Topics

+

Zoom / Phone
Study Support

NEW

Advance Topics
(Consolidation + Non-Consolidation)
4 sessions (12 hours) by Phei Koid

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Find out
more at our Live
Free Seminar!



For Core Package only

M11 now examines certain consolidation and non-consolidation topics to a highly advance level. These Advance Topics sessions cover more in-depth level application for such topics and also help students prepare for more unexpected topics. Phei will use exam focused notes, New QP & Old QP past papers and practice questions from other examinations.

Core Concepts Course – 12 sessions (36 hours)

Course covers financial reporting standards and basic consolidation concepts most relevant to the Jun 2023 diet, with notes updated for any changes in the HKFRSs to comply with the HKICPA examinable standards for Jun 2023.

Core Practice Course – 12 sessions (36 hours)

Course covers questions from the New QP M11 past papers and Pilot Paper as well as Old QP past papers adapted to reflect the New QP examination style. A take-home mock exam with free marking of answer script, mock review and CoreTips on the hottest topics for M11 Jun 2023 are included.

QP Module 13 Business Assurance by Phei Koid **NEW**

New small group or one-to-one classes tailored to your needs for QP Module 13 Jun 2023

How to enrol:

1. Fill in a simple enquiry form



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Talk to Phei at our
Live Free Seminar
on what works
best for you!

2. Our staff and lecturer will contact you to understand your requirements, arrange class schedule and provide quotation on course fees

3. Make course fee payments and attend class



PHEI KOID
FCA

- Managing Director and Founder of Core
- Many years of teaching experience in QP & FE Mod 11 and Mod 13, ACCA, Conversion, PBE and IFRS update courses for at Big 4 firm in Hong Kong
- Regularly taught Big 4 firm for QP & FE
- Fellow of the Institute of Chartered Accountants in England and Wales - trained and qualified with a Big 4 firm in London
- Many years of international practical experience in external and internal audit



Isaac Lo
CFA, MSc

- More than 16 years of teaching experience in corporate finance and banking subjects for various qualifications including HKICPA, CFA, undergraduate and postgraduate courses
- Exam focused teaching style with an emphasis on understanding what the exam question is asking for and application of key concepts in exam questions
- Seasoned professional with more than 20 years of investment management and finance industry experience with asset management companies and large banks
- CFA Charterholder
- MSc in Computational Finance, Carnegie Mellon University, United States

NEW

QP Module 12 Business Finance by Isaac Lo

New small group or one-to-one classes tailored to your needs for QP Module 12 Jun 2023.

How to enrol:

1. Fill in a simple enquiry form
2. Our staff and lecturer will contact you to understand your requirements, arrange class schedule and provide quotation on course fees
3. Make course fee payments and attend class



Talk to Isaac at our Live Free Seminar on what works best for you!

QP Module 14 Taxation by KW Poon

Core Package

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Core Concepts

+

Core Practice

+

Zoom / Phone Study Support

100 % Flexi@Home



Find out more about new tax regulations and latest exam style at our Live Free Seminar!



Core Concepts Course – 12 sessions (36 hours)

Poon Sir will cover new tax regulations including the Inland Revenue (Amendment) (Tax Deductions for Domestic Rents) Ordinance 2022, new sections - s.26X and s.26Y for deduction of domestic rents, amendments in relation to foreign tax deduction, newly added s.16(1)(ca), profits tax exemption for ship lessors, profits tax concession for ship leasing managers and DIPN 62, updates on PRC tax, stamp duty, double taxation agreements, etc. Poon Sir will teach you effective exam techniques in tackling tax questions. Poon Sir will set questions for practice, mark and provide feedback to students.

Core Practice Course – 13 sessions (39 hours)

Course covers pilot paper and past paper questions from the New QP as well as questions from the Old QP past papers appropriately adapted to reflect the New QP examination style. Poon Sir will teach you effective exam techniques in tackling tax questions. Poon Sir will also set questions for practice, mark and provide feedback to students. A take-home mock exam with free marking of answer script, mock review and CoreTips on the hottest topics for M14 Jun 2023 are included.



KW POON
CPA, FCCA, MBA

- Many years of teaching experience in QP M14 and Capstone M14, Hong Kong Tax, PRC Tax, International Tax and Advanced Taxation Practice
- Served as a QP Module 14 Marker and Workshop Facilitator for many sessions
- Previously a Tax Director of one of Big 4 CPA firms specializing in Hong Kong Tax, PRC Tax and International Tax structuring
- Have trained students who became prize winners for professional exams



MODE OF DELIVERY

Live Class

Live face-to-face course conducted at our Core Center according to the course schedule.

Missed Class Arrangements (For Live Classes Only)

Core allows students who have missed a class to attend a remedial video session at our Core Center for up to **3 missed Concepts classes** and **3 missed Practice classes** for each course free of charge.

Additional remedial video sessions can be purchased at \$350 per session if seats are available.

Go to www.coreexams.com/missed-class to book your remedial video session.

Bonus
remedial sessions
available for Jun 2023 only!
See enrolment form
for more details!



Flexi@Home

View specified sessions of the course from a designated desktop/laptop from your home. For more details, please see enrolment form.

Flexi@Center

Flexi-time personal video course (this is not a Live course). Students can book a time-slot to view a video of the live course at our Core Center using a laptop provided by Core. Students can book the time-slot, amend and cancel their bookings using our Core Flexi Booking System. Lecturers will be contactable by email.

Our Core Commitment to Quality

Since 2013 Core has been providing the following exam support to students
FREE OF CHARGE as part of our commitment to quality:



Multi-channel Q&A Support

Core lecturers are always happy to take questions during breaks, after class and on email. For more difficult questions, Core lecturers call students on the phone to for more detailed discussions. Q&A support is also available on our Zoom / Phone Study Support in the last week before the examination.



Assignments Marking with Feedback

All Core lecturers set assignments for students to practice at home. The assignments are then marked and returned with personal feedback either on paper, via a one-to-one phone call or face-to-face discussion with the lecturers.



Mock Exam Marking with Feedback

All mock and additional mock answer scripts are marked and returned with personal feedback either on paper, via a one-to-one phone call or face-to-face discussion with lecturers.

Venue Rental

Training rooms at our Core Center are available for rental. Alumni and corporate client discounts are available. Find out more at www.corevenues.com.hk.

Corporate Training

We provide training courses for corporate clients on accounting, financial reporting, audit, financial management and taxation.

Training can be for exam or practical purposes and can be tailored to suit your needs.

Please email us at pass@coreexams.com or call us on 2323 3830 / 9167 6519 to discuss your requirements.

FOR MORE DETAILS



www.coreexams.com



pass@coreexams.com



Phone : +852 2323 3830
Hotline: +852 9167 6519



Core by phei



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