

# CORE



**Success comes  
to those who ride  
the winds of change**

*- Phei Koid*



JOIN OUR  
**CORE CAPSTONE & QP FREE SEMINAR**  
**TUE 27 FEB 7PM - 9:30PM**

FOR EXPERT ADVICE ON

*Key changes in exam trends  
How to choose your next paper  
Financial Reporting changes in Jun 24  
Tax updates in Jun 24  
Impact of mega trends in ESG, Sustainability, AI*



**商界展關懷**  
**caringcompany** 2019-23  
Awarded by The Hong Kong Council of Social Service  
香港社會服務聯會頒發

**JUN 2024**





## Core Capstone Course Jun 2024

= Kick-Off + Baseline + HOS + Present with Confidence + Case Study + Mock Session + Mock Review + Live Study Group + Phone Study Support

Core Capstone Course Jun 2023		Full Course	FastTrack Course	
<b>Kick-Off</b> (1.5 hrs) <b>Flexi@Home</b>	<ul style="list-style-type: none"> <li>Clarify latest expectations on the Capstone paper including exam structure and assessment requirements</li> <li>Guidance by each lecturer on key topics to revise for each module for Jun 2024</li> </ul>			<b>Phei Koid</b> <b>Isaac Lo</b> <b>KW Poon</b>
<b>Baseline Knowledge Recap</b> (12 hrs) <b>Live Class</b>	<ul style="list-style-type: none"> <li>M11, M13 - 6 hrs by Phei Koid</li> <li>M12 - 3 hrs by Isaac Lo</li> <li>M14 - 3 hrs by KW Poon</li> </ul> Quick recap on hot topics for each module for Jun 2024			<b>Phei Koid</b> <b>Isaac Lo</b> <b>KW Poon</b>
<b>Baseline Knowledge Comprehensive</b> (45 hrs) <b>Flexi@Home</b>	<ul style="list-style-type: none"> <li>M11 - 12 hrs by Phei Koid</li> <li>M12 - 18 hrs by Isaac Lo</li> <li>M13 - 6 hrs by Phei Koid</li> <li>M14 - 9 hrs by KW Poon</li> </ul> Revision of key concepts for each module using exam focused summary notes tailored to the Capstone exam style			<b>Phei Koid</b> <b>Isaac Lo</b> <b>KW Poon</b>
<b>Higher Order Skills</b> (9 hrs) <b>Live Class</b>	Build Higher Order Skills critical to passing the Capstone exam: <ul style="list-style-type: none"> <li>Leadership &amp; Teams</li> <li>Presentation &amp; Communication</li> <li>Business Writing</li> <li>Analytical &amp; Problem Solving</li> </ul>			<b>Phei Koid</b> <b>Isaac Lo</b> <b>KW Poon</b>
<b>Case Study + Present with Confidence</b> (Latest Past Papers) (3 hrs) <b>Live Class</b>	Detailed debrief of the <b>Jun 2023</b> and <b>Dec 2023</b> Capstone Final Exam Paper  Phei provides crucial tips with demonstration on how to present with confidence and impact for Workshop 3			<b>Phei Koid</b>





## Core Capstone Course Jun 2024

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### Core Capstone Course Jun 2024

Full  
Course

FastTrack  
Course

**Case Study**  
(15 hrs)

**Flexi@Home**

Equip yourself with crucial exam skills on

- How to prepare well for Capstone Pre-seen Materials
- How to correctly analyse case requirements & information
- How to present answers in an appropriate tone & format

Course covers the HKICPA Capstone Final Exam  
**Pilot Papers** and **Past Papers up to Jun 2023**



**Phei Koid**  
**Isaac Lo**  
**KW Poon**

**Mock Session  
&  
Mock Review**  
(12 hrs)

**Live Class**

**Mock 1 (4 hrs Mock Review)**

Take-Home Mock Exam with Live Mock Review

**Mock 2 (4 hrs Mock Session + 4 hrs Mock Review)**

Live Mock Session at Core Center with Live Mock Review



**Phei Koid**  
**Isaac Lo**  
**KW Poon**

### Live Study Group (2hrs) + Phone Study Support

**Final week  
before exam**

**Live Class**

- Live 2-hr Q&A session with lecturers on hot topics for the Jun 2024 exam

- Students can book a time slot for phone study support with lecturers in the final week before the exam



**Phei Koid**  
**Isaac Lo**  
**KW Poon**





## QP Module 11 Financial Reporting by Phei Koid

Live Class

Flexi@Center

Core  
Package

=

Core  
Concepts

+

Core  
Practice

+

Advance Topics

+

Phone  
Study Support

### Advance Topics

(Consolidation + Non-Consolidation)

For Core Package only 3 sessions (9 hours) by Phei Koid

M11 now examines certain consolidation and non-consolidation topics to a highly advance level. These Advance Topics sessions cover more in-depth application for such topics and also help students prepare for more unexpected topics. Phei will use exam focused notes, New QP & Old QP past papers and practice questions from other examinations. A final mock exam is included with free marking of answer script.

### Core Concepts Course – 12 sessions (36 hours)

Course covers financial reporting standards and basic consolidation concepts most relevant to the Jun 2024 diet, with notes updated for any changes in the HKFRSs to comply with the HKICPA examinable standards for Jun 2024.

### Core Practice Course – 12 sessions (36 hours)

Course covers questions from the New QP M11 past papers and Pilot Paper as well as Old QP past papers adapted to reflect the New QP examination style. A take-home mock exam with free marking of answer script, mock review and CoreTips on the hottest topics for M11 Jun 2024 are included.

Live Class

Flexi@Center

## QP Module 13 Business Assurance by Phei Koid

Core  
Package

=

Core  
Concepts

+

Core  
Practice

+

Advance Topics

+

Phone  
Study Support

### Advance Topics – 3 sessions (9 hours)

Live Class

For Core Package only

As M13 now requires more and more understanding of M11 concepts, the Advance Topics sessions by Phei Koid will give you a good grasp of key M11 relevant to the M13 exam and how to apply M11 concepts in the M13 exam. A final mock exam is included with free marking of answer script.

### Core Concepts Course – 9 sessions (27 hours)

Flexi@Center

(Videos from Dec 2023 diet)

Course covers auditing standards most relevant to the Jun 2024 diet, with notes updated for any required changes in these HKSAAs to comply with the HKICPA examinable standards for Jun 2024. Phei helps students get a solid understanding of the audit workflow and key audit concepts so that students can apply their understanding to complex case studies in the exam.

### Core Practice Course – 8 sessions (24 hours)

Flexi@Center

(Videos from Dec 2023 diet)

Course covers the M13 pilot paper and past paper questions from the New QP as well as questions from the Old QP past papers appropriately adapted to reflect the New QP examination style. Phei helps students analyse complex exam requirements and covers exam answering technique and writing skills critical to passing the M13 paper. A take-home mock exam with free marking of answer script, mock review and CoreTips on the hottest topics for M13 Jun 2024 are included.



**PHEI KOID**  
FCA

- Managing Director and Founder of Core
- Many years of teaching experience in QP & FE Mod 11 and Mod 13, ACCA, Conversion, PBE and IFRS update courses for at Big 4 firm in Hong Kong
- Regularly teach Big 4 firm for QP & FE
- Fellow of the Institute of Chartered Accountants in England and Wales - trained and qualified with a Big 4 firm in London
- Many years of international practical experience in external and internal audit





**Isaac Lo**

CFA, MSc

- More than 16 years of teaching experience in corporate finance and banking subjects for various qualifications including HKICPA, CFA, undergraduate and postgraduate courses
- Exam focused teaching style with an emphasis on understanding what the exam question is asking for and application of key concepts in exam questions
- Seasoned professional with more than 20 years of investment management and finance industry experience with asset management companies and large banks
- CFA Charterholder
- MSc in Computational Finance, Carnegie Mellon University, United States

## QP Module 12 Business Finance by Isaac Lo

New small group or one-to-one classes tailored to your needs for QP Module 12 Jun 2024.

### How to enrol:

1. Fill in a simple enquiry form
2. Our staff and lecturer will contact you to understand your requirements, arrange class schedule and provide quotation on course fees
3. Make course fee payments and attend class



## QP Module 14 Taxation by KW Poon

Core  
Package

=

Core  
Concepts

+

Core  
Practice

+

3 Live  
Sessions

+

Zoom / Phone  
Study Support

### Core Concepts Course – 12 sessions (36 hours) **Flexi@Home**

Poon Sir will cover new tax regulations including new foreign-sourced income exemption regime, profits tax concession for qualifying shipping commercial principals, new Ad Valorem Stamp Duty rates, new exemption of stamp duty payable relating to dual-counter stock made by market makers, new sections, s.26X and s.26Y, for the deduction of domestic rents, updated personal allowances, updated partial tax reduction, updates on double taxation agreements and PRC tax etc. Poon Sir will teach you effective exam techniques in tackling tax questions. Poon Sir will set questions for practice, mark and provide feedback to students.

### Core Practice Course – 12 sessions (36 hours) **Flexi@Home**

Course covers pilot paper and past paper questions from the New QP as well as questions from the Old QP past papers appropriately adapted to reflect the New QP examination style. Poon Sir will teach you effective exam techniques in tackling tax questions. Poon Sir will also set questions for practice, mark and provide feedback to students. A take-home mock exam with free marking of answer script, mock review and CoreTips on the hottest topics for M14 Jun 2024 are included.

### 3 Advance Topics sessions (9 hours) **Flexi@Home**

Poon Sir will cover Hot Topics for Jun 2024, Mock 1 Review, Final Mock Review and Dec 2023 Past Paper.



**KW POON**

CPA, FCCA, MBA

- Many years of teaching experience in QP M14 and Capstone M14, Hong Kong Tax, PRC Tax, International Tax and Advanced Taxation Practice
- Served as a QP Module 14 Marker and Workshop Facilitator for many sessions
- Previously a Tax Director of one of Big 4 CPA firms specializing in Hong Kong Tax, PRC Tax and International Tax structuring
- Have trained students who became prize winners for professional exams



## MODE OF DELIVERY

### Live Class

Live face-to-face course conducted at our Core Center according to the course schedule.

### Missed Class Arrangements (For Live Classes Only)

Core allows students who have missed a class to attend a remedial video session at our Core Center for up to **50% Concepts classes** and **50% Practice classes** for each course free of charge.

Additional remedial video sessions can be purchased at \$350 per session if seats are available.

Go to [www.coreexams.com/missed-class](http://www.coreexams.com/missed-class) to book your remedial video session.

### Flexi@Home

View specified sessions of the course from a designated desktop/laptop from your home. For more details, please see enrolment form.

### Flexi@Center

Flexi-time personal video course (this is not a Live course). Students can book a time-slot to view a video of the live course at our Core Center using a laptop provided by Core. Students can book the time-slot, amend and cancel their bookings using our Core Flexi Booking System. Lecturers will be contactable by email.

## Our Core Commitment to Quality

Since 2013 Core has been providing the following exam support to students **FREE OF CHARGE** as part of our commitment to quality:



### Multi-channel Q&A Support

Core lecturers are always happy to take questions during breaks, after class and on email. For more difficult questions, Core lecturers call students on the phone to for more detailed discussions. Q&A support is also available on our Zoom / Phone Study Support in the last week before the examination.



### Assignments Marking with Feedback

All Core lecturers set assignments for students to practice at home. The assignments are then marked and returned with personal feedback either on paper, via a one-to-one phone call or face-to-face discussion with the lecturers.



### Mock Exam Marking with Feedback

All mock and additional mock answer scripts are marked and returned with personal feedback either on paper, via a one-to-one phone call or face-to-face discussion with lecturers.

### Venue Rental

Training rooms at our Core Center are available for rental. Alumni and corporate client discounts are available. Find out more at [www.corevenues.com.hk](http://www.corevenues.com.hk).

### Corporate Training

We provide training courses for corporate clients on accounting, financial reporting, audit, financial management and taxation.

Training can be for exam or practical purposes and can be tailored to suit your needs.

Please email us at [pass@coreexams.com](mailto:pass@coreexams.com) or call us on 2323 3830 / 9167 6519 to discuss your requirements.

## FOR MORE DETAILS



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